



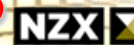
WELCOME TO Mykris Limited's 4th Annual Meeting

Tuesday, 29th September 2015

 www.mykris.net

MALAYSIA'S MANAGED
NETWORK SERVICE PROVIDER

MYKRIS LIMITED
IN NEW ZEALAND STOCK EXCHANGE (NZX)



Chairman of the Meeting



Mr. Brent D. King



Agenda



- ❖ Chairman of the Meeting; Introduction and Opening
- ❖ Executive Chairman Presentation
- ❖ Resolution
 - Resolution 1: Annual Report
 - Resolution 2: Auditor
 - Resolution 3: Re-election of Director
 - Resolution 4: Re-election of Director
 - Resolution 5: Sale of Subsidiaries
 - Resolution 6: Acquisition by the Company of up to 80% of its own shares
- ❖ Close



Board of Directors



Brent D. King

Independent
Non-Executive
Director

Lyn Lim Huei Min

Independent
Non-Executive
Director

Siow Hock Lee

Audit Committee Chairman
Independent Non-Executive
Director

Chew Choo Soon

Executive Chairman

Chang Wai Hoong

Executive Director

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Managing Network

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Executive Chairman Presentation



Mr. Chew Choo Soon



Financial Performance

- ■ ■
- Total Revenue **\$8,349,158**
- NPAT **\$ 149,580**
- Revenue
 - 89.97% (\$7,512,081) from Managed Internet Services
 - 2.65% (\$221,659) from Project Sales vs 8.21% (\$601,028) in 2014
 - 6.91% (\$576,745) from IT-based Products and Services
 - 0.47% (\$38,673) from Royalties Fees
- Significant non-cash items including amortization (\$1,025,458) and depreciation (\$925,826)

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Financial Performance

- ❏ The Statement of Financial Position shows debt of \$140,884
- ❏ Significant Investment of \$1,364,741 for Malaysia new offices



Operation Review

- ❑ Competitive unique selling proposition with hybrid infrastructure Wired (Fibre) and Wireless
- ❑ Fierce competition from incumbent telco for low end market (<\$15,000/annum) with bandwidth up to 30M for home & 100M for company
- ❑ Industry focus marketing approach for Financial Service Industry (FSI), Education, Hospitality and Manufacturing sector
- ❑ Successfully pass the ISO9001 yearly assessment audit.
- ❑ Growth in competition with 172 licensed Network Facilities Providers.



For more information, please visit us at:

www.mykris.net



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Resolution

Resolution 1: Annual Report

To receive and consider the Annual Report, including the audit report and financial statements, for the year ended 31 March 2015.

“That the Annual Report be received.”



Resolution



Resolution 2: Auditors

To record that the Company's Auditors, Crowe Horwath New Zealand Audit Partnership, are automatically reappointed as auditors pursuant to section 207T of the Companies Act 1993 and to consider, and if thought fit, to pass the following ordinary resolution :

“That the directors of the Company be authorized to fix the fees and expenses of the auditors of the Company for the financial year ending 31 March 2016.”



Resolution



Resolution 3: Re-election of Director

To consider and, if thought fit, to pass the following ordinary resolution:

“That Brent Douglas King, who retires by rotation and is eligible for re-election, be elected as a director of the Company.”



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Resolution



Resolution 4: Re-election of Director

To consider and, if thought fit, to pass the following ordinary resolution:

“That Chang Wai Hoong, who retires by rotation and is eligible for re-election, be elected as a director of the Company.”



Resolution



Resolution 5: Sale of Subsidiaries

To consider and, if thought fit, to pass the following **special resolution**:

“That, subject to Resolution 6 being passed, the shareholders approve the sale of all the Company’s shares in MyKRIS Net (MSC) Sdn. Bhd. and MyKRIS Asia Sdn. Bhd. (Sale of the Subsidiaries) to MyKRIS International Sdn. Bhd (Company No. 811039-T) (MIB) for a sale price of \$12,904,020, on the terms described in the Explanatory Notes.”



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Resolution

Resolution 6: Transfer back to the Company of up to 80% of its own shares from MIB and other selected shareholders

To consider and, if thought fit, to pass the following **special resolution**:

“That, subject to Resolution 5 being passed, the shareholders approve the transfer back to the Company of up to 80% of its own shares as part consideration from MIB for the Sale of the Subsidiaries to MIB, on the terms described in the Explanatory Notes.”



Thank you for attending Mykris Limited's 4th Annual Meeting

**Tea and Coffee will now be
served**

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