

Mykco

**Welcome to
Mykco Limited's
Annual Meeting**

Thursday 22 September 2016

Agenda

- 1. Chairman's Introduction**
- 2. Apologies**
- 3. Resolutions**

Resolutions

Resolution 1: Annual Report

To receive and consider the Annual Report, including the audit report and financial statements, for the year ended 30 June 2016, and if thought fit to pass the following ordinary resolution:

“That the Annual Report be received.”

Resolution 2: Auditors

To record that the Company's Auditors, Crowe Horwath New Zealand Audit Partnership, are automatically reappointed as auditors pursuant to section 207T of the Companies Act 1993 and to consider, and if thought fit, to pass the following ordinary resolution:

"That the directors of the Company be authorised to fix the fees and expenses of the auditors of the Company for the financial year ending 31 March 2017."

Resolutions

Resolution 3: Re-election of Director

To consider and, if thought fit, to pass the following ordinary resolution:

“That Chew Choo Soon who retires by rotation and is eligible for re-election, be elected as a director of the Company.”

Resolutions

Mykco

Resolution 4: Share Placements

To consider and, if thought fit, to pass the following ordinary resolution pursuant to NZAX Listing Rule 7.3 and the Company's constitution:

“That shareholders ratify, confirm and approve, for the purposes of NZAX Listing Rule 7.3.5(c), the previous allotment of 3,269,479 shares issued at 6.25 cents per share to Belian Holdings Limited on the terms set out in the Explanatory Notes.”

Mykco

Thank you for attending

Mykco Limited