

Notice of event affecting securities

NZAX Listing Rule 7.11.2. For rights, NZAX Listing Rules 7.9.8 and 7.9.9. For change to allotment, NZAX Listing Rule 7.10.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

Full name of issuer **Mykris Limited**

Name of officer authorised to make this notice **Garth Ward** Authority for event, e.g. Directors' resolution **Directors Resolution**

Contact phone number **09 304 0145** Contact fax number **09 358 3858** Date **14 / 12 / 2012**

Nature of event
Tick as appropriate

Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable

Rights Issue non-renalounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities **Ordinary Shares** ISIN **NZMYKE0001S9**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities ISIN
If unknown, contact NZX

Number of Securities to be issued following event Minimum Entitlement Ratio, e.g. ① for ② for

Conversion, Maturity, Call Payable or Exercise Date Treatment of Fractions

Enter N/A if not applicable Tick if *pari passu* OR provide an explanation of the ranking

Strike price per security for any issue in lieu or date Strike Price available.

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents

Amount per security (does not include any excluded income) **\$0.007** Source of Payment

Excluded income per security (only applicable to listed PIEs)

Currency **NZD** Supplementary dividend details - NZAX Listing Rule 7.11.4 Amount per security in dollars and cents

Total monies **\$419,441** Date Payable

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price \$

Resident Withholding Tax **\$0.002310** Imputation Credits (Give details)

Foreign Withholding Tax **\$0.001050** FDP Credits (Give details)

Timing (Refer Appendix 5 in the NZAX Listing Rules)

Record Date 5pm For calculation of entitlements - **18 January, 2013**

Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

Notice Date Entitlement letters, call notices, conversion notices mailed **1 February, 2013**

Allotment Date For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLY

Ex Date: Security Code:

Commence Quoting Rights: Security Code:

Cease Quoting Rights 5pm:

Commence Quoting New Securities:

Cease Quoting Old Security 5pm:

