

Mykco Limited
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MYKCO Limited (MYK) places shares

Pursuant to NZAX Rule 7.11.1, the Company provides to NZX the following details in respect of an issue of ordinary shares:

- (a) Class of Security and ISIN: new ordinary shares ranking equally with the existing ordinary shares on issue in all respects. **ISIN: NZVIKE0002S1 Issuer code: MYK**
- (b) Number issued: **3,269,479**
- (c) Issue price: **The issue price for the shares is 6.6 cents per share**
- (d) Payment terms: **Cash**
- (e) Amount paid up or satisfied: **Paid in full.**
- (f) Percentage of class issued or acquired: **20%**
- (g) Reason for issue: **Capital raising**
- (h) Specific authority for issue: **Board Resolution.**
- (i) Terms of issue: **Not applicable.**
- (j) Total number of ordinary shares in existence after issue: **19,616,874**
- (k) Treasury stock: **Not applicable.**
- (l) Date of issue: **13 January 2017**

On behalf of the Board of Directors
Brent King
Director

13th January 2017

For further information
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Director
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