

Mykco Limited
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Mykco Limited (NZAX Code: MYK) (“the Company”) –sale treasury stock

Pursuant to NZAX Rule 7.11.1, the Company provides to NZX the following details in respect of an issue of ordinary shares:

- (a) Class of Security and ISIN: **ordinary shares ranking equally with the existing ordinary shares on issue in all respects. ISIN NZMYKE0001S9. Issuer code: MYK**
- (b) Number issued: **653,896 treasury shares sold**
- (c) Issue price: **The sale price for the treasury shares 7.00 cents per share.**
- (d) Payment terms: **Cash**
- (e) Amount paid up or satisfied: **Paid in full**
- (f) Percentage of ordinary shares issued: **5.00%.**
- (g) Reason for issue: **Issue made to raise capital.**
- (h) Specific authority for issue: **Resolution of the Board of Directors.**
- (i) Terms of issue: **Not applicable.**
- (j) Total number of ordinary shares in existence after issue: **13,077,395**
- (k) Treasury stock: **Nil**
- (l) Date of issue: **26 August 2016.**

By order of the Board

For further information please contact:

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26 August 2016