



Mykris Limited  
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**Mykris Limited (NZAX Code: MYK) (“the Company”) –shares acquired**

Pursuant to NZAX Rule 7.11.1, the Company provides to NZX the following details in respect of an acquisition of ordinary shares:

- (a) Class of Security and ISIN: **ordinary shares in Mykris Limited. ISIN NZMYKE0001S9**
- (b) Number acquired: **49,696,080**
- (c) Acquisition price: **The Acquisition price for the shares is 0.25 cents per share.**
- (d) Payment terms: **By way of sale of the company’s subsidiaries as described in part (g)**
- (e) Amount paid up or satisfied: **Paid in full.**
- (f) Percentage of class acquired: **80.00%**
- (g) Reason for acquisition: **On 3<sup>rd</sup> November 2015, MyKRIS International Sdn. Bhd. (Company No. 811039-T) (MIB) (as Purchaser) acquired from Mykris Limited (as Vendor) (by way of share purchase) the Company’s subsidiaries, MyKRIS Net (MSC) Sdn. Bhd and MyKRIS Asia Sdn. Bhd for a purchase price of NZ\$12,904,020 satisfied as follows:**
  - (a) **As to NZ\$8,806,136.25, by transferring back to the Company by off-market transfer all MIB’s 35,224,545 (56.7%) shares in the Company at a price of NZ\$0.25 per share that was deemed to be fully paid on transfer;**
  - (b) **As to NZ\$3,617,883.75, by procuring third parties to transfer back to the Company by off-market transfer 14,471,535 (23.3%) shares in the Company which as between MIB and the Company was deemed to be transferred at a price of NZ\$0.25 per share that was deemed to be fully satisfied on transfer];**
  - (c) **As to NZ\$480,000 by payment in cash.**
- (h) Specific authority for acquisition: **Shareholder resolution approving the transaction at the Annual Meeting held 29 September 2015.**
- (i) Terms of acquisition: **refer to part (g) above. 49,042,184 shares acquired by transfer back to the company are cancelled and 653,896 shares held as Treasury stock.**
- (j) Total number of ordinary shares in existence after acquisition: **13,077,916**
- (k) Treasury stock: **653,896**
- (l) Date of acquisition: **3 November 2015**

By order of the Board

For further information please contact:

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3 November 2015