

Disclosure of ceasing to have substantial holding

Section 279, Financial Markets Conduct Act 2013

To NZX Limited
and
To Mykris Limited

Date this disclosure made: 3 November 2015

Date last disclosure made: 28 August 2015

Date on which substantial holding ceased: 3 November 2015

Substantial product holder(s) giving disclosure

Full name(s): MyKRIS International Sdn. Bhd. (Company No. 811039-T)

Summary of previous substantial holding

Class of quoted voting products: Ordinary shares in Mykris Limited

Summary for MyKRIS International Sdn. Bhd. (Company No. 811039-T)

For **last** disclosure:

- (a) total number held in class: 35,224,545
- (b) total in class: 62,120,100
- (c) total percentage held in class: 56.7%

For current holding **after** ceasing to have substantial holding, —

- (a) total number held in class: Nil
- (b) total in class: 13,077,916 (12,424,020 on issue and 653,896 held as treasury stock)
- (c) total percentage held in class: Nil

Details of transactions and events giving rise to ceasing of substantial holding

Details of the transactions or other events requiring disclosure:

On 3 November 2015, MyKRIS International Sdn. Bhd. (Company No. 811039-T) (*MIB*) (as Purchaser) acquired from Mykris Limited (*the Company*) (as Vendor) (by way of share purchase) the Company's subsidiaries, MyKRIS Net (MSC) Sdn. Bhd and MyKRIS Asia Sdn. Bhd for a purchase price of NZ\$12,904,020 satisfied as follows:

- (a) As to NZ\$8,806,136.25, by transferring back to the Company by off-market transfer all MIB's 35,224,545 (56.7%) shares in the Company at a price of NZ\$0.25 per share that was deemed to be fully paid on transfer;

- (b) As to NZ\$3,617,883.75, by procuring third parties to transfer back to the Company for cancellation by off-market transfer 14,471,535 (23.3%) shares in the Company which as between MIB and the Company was deemed to be transferred at a price of NZ\$0.25 per share that was deemed to be fully satisfied on transfer];
- (c) As to NZ\$480,000 by payment in cash.

Additional information

Address(es) of substantial product holder(s): MyKRIS International Sdn. Bhd., Block H-08-01, SetiaWalk, Persiaran, Wawasan, Pusat Bandar, Puchong, 41700 Puchong, Selangor, Malaysia

Contact details: Chew Choo Soon, 603-58790188, cschew@mykris.net

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: Mykris Limited

Certification

I, **Chew Choo Soon**, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.



Chew Choo Soon