

NZX Alternative Market - Notice pursuant to Listing Rule 7.11.1

(a) Class of Security and ISIN:	New warrants issued. ISIN: NZGENE0006S6 Issuer code: GENWA
(b) Number issued or acquired:	153,845,313 GENWA Warrants issued to eligible shareholders on basis of one warrant for each share held on record date of 10 December 2018
(c) Nominal value and issue price or acquisition price:	Warrants exercisable at 7.75 cents per share for each warrant exercised any time on or before 31 March 2020.
(d) Whether payment was in cash:	Not Applicable
(e) Any amount paid up:	Nil
(f) Percentage of the total Class of Securities issued or acquired:	100%
(g) Reason for the issue or acquisition:	Capital Raising
(h) Specific authority for the issue or acquisition:	Shareholders resolution at special meeting 29 November 2018
(i) Terms or details of the issue or acquisition:	Warrants can be exercised any time on or before 31 March 2020 at 7.75 cents per share for each warrant as described in the offer document
(j) Total number of Securities of the Class in existence after the issue or acquisition:	153,845,313
(k) In the case of an acquisition of shares by an Issuer which is a company registered under the Companies Act 1993, whether those shares are to be held as Treasury Stock:	Not Applicable
(l) Dates of issue or acquisition:	11 December 2018

On behalf of the Board of Directors
Brent King
Managing Director
11 December 2018

For Further information please contact
Mr. Brent King
64 (0)21 632 660
Brent.King@GenCap.co.nz